## **ARTICLE 8 NOTICE**

Danske Bank A/S (the "Issuer")
Issue of EUR 432,000.00 Credit-Linked Redemption
Notes CR0009Y2 (the "Notes") under the
EUR 5,000,000,000 Structured Note Programme
(Series Number: CR0009Y2, ISIN: XS2157491429)

Terms used herein shall be as defined in the Final Terms dated 17 April 2020 (the "Final Terms") relating to the offer of the Notes and the base prospectus dated 18 June 2019 with the supplemental Base Prospectuses from time to time, which together constitute a base prospectus (the "Base Prospectus").

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the Final Aggregate Principal Amount of the Notes to be issued on 28 May 2020 will be EUR 432,000.00; and
- (b) the Rate of Interest shall be 6.96 per cent. Fixed Rate per annum payable annually in arrear.

This Notice and the Final terms shall be read and construed together as one document.

Danske Bank A/S