

Final Terms dated 5 April 2013

ING Bank N.V.
Issue of a minimum of EUR 2,000,000 Index Credit Linked Notes on Markit iTraxx® Europe
Crossover 5 Y Series 19 Version 1 due July 2018
issued pursuant to a
€50,000,000,000 Global Issuance Programme

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Notes in any Member State of the European Economic Area which has implemented the Prospectus Directive (2003/71/EC) (each, a “**Relevant Member State**”) will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Notes. Accordingly any person making or intending to make an offer of the Notes may only do so:

(i) in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or

(ii) in that Public Offer Jurisdiction mentioned in Paragraph 37 of Part A below, provided such person is one of the persons mentioned in Paragraph 37 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the conditions set forth in Chapter 2, Part 1 and Chapter 5, Part 1(B) of the base prospectus dated 28 June 2012 and the Supplements dated 10 August 2012, 4 September 2012, 11 October 2012, 13 November 2012, 22 November 2012, 19 February 2013 and 25 February 2013 respectively (together to be referred to as the “**Base Prospectus**”). which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”). This document constitutes the Final Terms applicable to the issue of Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus may be obtained from ING Bank N.V. at Foppingadreef 7, 1102 BD Amsterdam, The Netherlands (Tel +31 (0)20 501 3477).

Prospective investors should carefully consider the section “Risk Factors” in the Base Prospectus.

GENERAL DESCRIPTION OF THE NOTES

- | | |
|---|--|
| 1. Issuer: | ING Bank N.V. |
| 2. Series Number: | 5571 |
| 3. Specified Currency or Currencies: | EUR |
| 4. Aggregate Nominal Amount of Notes admitted to trading: | A minimum of EUR 2,000,000

(The final Aggregate Nominal Amount shall be determined by the Issuer in its sole and absolute discretion, taking the number of allocations into consideration. The final Aggregate Nominal Amount shall be announced on or about the Strike Date on www.ingmarkets.com .) |

5. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
6. Offer price, offer period and application process: Applicable
Subject to Paragraph 34(ii) below, the offer price is equal to the Issue Price.
The subscription period for the Notes is from and including 5 April 2013 (9:30 CET) to and including 25 April 2013 (17:00 CET). The Issuer reserves the right to close the subscription period earlier.
Investors may subscribe for the Notes through branches of the Issuer and FIM Bank Ltd. Investors may not be allocated all of the Notes for which they apply. The offering may, at the discretion of the Issuer, be cancelled at any time prior to the Issue Date
7. Details of minimum and maximum amount of application: Minimum amount of application: EUR 20,000 in nominal amount.
Maximum amount of application: Not Applicable
8. (i) Specified Denominations: EUR 1,000
(ii) Calculation Amount: Not Applicable
9. Issue Date and Interest Commencement Date: 15 May 2013
10. Maturity Date: 5 July 2018
11. Interest Basis: Floating Rate
(further particulars as specified in paragraph 18 below)
12. Redemption/Payment Basis: As specified in paragraph 23 below.
13. Change of Interest Basis or Redemption/Payment Basis: Not Applicable
14. Put/Call Options: Not Applicable
15. Status of the Notes: Senior
16. Method of distribution: Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17. **Fixed Rate Note Provisions:** Not Applicable
18. **Floating Rate Interest Note Provisions:** Applicable
- (i) Specified Period(s)/Specified Interest Payment Dates: Each 5 January, 5 April, 5 July, and 5 October in the period from (and including) 5 October 2013 to (and including) 5 July 2018. The first coupon will be a long coupon.
- (ii) Business Day Convention: Modified Following Business Day Convention (Unadjusted)

(iii) Additional Business Centre(s):	London
(iv) Manner in which the Rate of Interest and Interest Amount(s) is/are to be determined for Variable-linked Interest Notes:	Screen Rate Determination
(v) Party responsible for calculating the Rate of Interest and Interest(s) Amount:	Calculation Agent
(vi) Screen Rate Determination:	Applicable
– Reference Rate:	3 Month EURIBOR
– Interest Determination Date(s):	The second Target Business Day prior to the start of each Interest Period. Where: “ Target Business Day ” means a day on which the TARGET System is open.
– Relevant Screen Page:	Reuters Screen EURIBOR01 Page
(vii) ISDA Determination:	Not Applicable
(viii) Margin(s):	+ 6.00 per cent. per annum (indicative, the final Margin shall be determined by the Issuer in its sole and absolute discretion. The final Margin shall be announced on or about the Strike Date on www.ingmarkets.com and shall not be lower than 5.00 per cent. per annum).
(ix) Minimum Rate of Interest:	Not Applicable
(x) Maximum Rate of Interest:	Not Applicable
(xi) Day Count Fraction:	30/360
(xii) Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes or Variable-linked Interest Notes, if different from those set out in the General Conditions:	None
19. Zero Coupon Note Provisions:	Not Applicable
20. Dual Currency Interest Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

21. Issuer Call:	Not Applicable
22. Noteholder Put:	Not Applicable
23. Final Redemption Amount of each Note:	Subject to the Credit Linked Conditions, an amount per Note equal to the Specified Denomination.

24. Other:
- (i) Early Redemption Amount of each Note payable on redemption for taxation reasons or on Issuer event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f) of the General Conditions): Early Redemption Amount to be equal to Fair Market Value as set out in Condition 6(f)(iv) of the General Conditions taking into consideration any positive or negative effects of any Hedge Unwind Amount.
 - (ii) Notice period (if other than as set out in the General Conditions): As set out in the General Conditions.
 - (iii) Other (Condition 6(m) of the General Conditions): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 25. Form of Notes: Finnish Notes
- New Global Note: No
- 26. Additional Financial Centre(s) or other special provisions relating to Payment Days: London
- 27. Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes (and dates on which such Talons mature): No
- 28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
- 29. Details relating to Instalment Notes:
 - (i) Instalment Amount(s): Not Applicable
 - (ii) Instalment Date(s): Not Applicable
- 30. Redenomination: Redenomination not applicable
- 31. Other final terms: Not Applicable

DISTRIBUTION

32. If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable
33. If non-syndicated, name and address of relevant Dealer: Applicable. The Notes are being issued (in)directly by the Issuer to investors and may from time to time be sold via one or more Dealer(s).
34. Total commission and concession: (i) Distribution fee: 5.00% upfront (indicative, the final distribution fee shall be determined by the Issuer and announced on or about the Strike Date on www.ingmarkets.com, the final distribution fee shall not be higher than 6.00% upfront).
(ii) A commission may be charged to investors by the distributor and/or financial intermediary. Further information can be obtained from the distributor.
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA rules not applicable
36. Additional selling restrictions: Not Applicable
37. (i) Simultaneous offer: Not Applicable
(ii) Non-exempt offer: An offer of Notes may be made by the Issuer and FIM Bank Ltd other than pursuant to Article 3(2) of the Prospectus Directive in Finland (“**Public Offer Jurisdiction**”) during the period from 5 April 2013 (9:30 CET) until 25 April 2013 (17:00 CET) (“**Offer Period**”). See further paragraph 6
38. Process for notification to applicants of amount allotted and indication whether dealing may begin before notification is made: Investors will be notified of the amount of Notes allotted to them either directly by the Issuer or through their financial intermediaries. Dealings in the Notes will not begin until the Issue Date.
39. **FX, BENCHMARK, FX CONVERTIBILITY EVENT, FX TRANSFERABILITY EVENT AND TAX EVENT PROVISIONS**
- (i) **FX Provisions:** Not Applicable
- (ii) **Benchmark Provisions:** Not Applicable
- (iii) **FX Convertibility Event Provisions:** Not Applicable
- (iv) **FX Transferability Event Provisions:** Not Applicable
- (v) **Tax Event Provisions:** Not Applicable

FIXED RECOVERY NOTES, PRINCIPAL PROTECTED NOTES, CREDIT PAYMENT ON MATURITY AND ACCRUAL OF INTEREST ON CREDIT EVENT

40. Fixed Recovery Notes: Applicable
- (i) Fixed Recovery Percentage: 0.00 per cent.

- | | |
|---|----------------|
| 41. Principal Protection | Not Applicable |
| 42. Credit Payment on Maturity: | Applicable |
| 43. Cessation of Accrual of Interest on Credit Event: | |
| (i) Alternative Interest Cessation Date: | Not Applicable |
| (ii) Accrual of Interest to Event Determination Date: | Not Applicable |
| 44. Accrual of Interest on Credit Event: | Not Applicable |

ADJUSTMENT EVENTS AND TERMINATION EVENTS

- | | |
|---|----------------|
| 45. Adjustment Events: | Not Applicable |
| 46. Termination Events: | Not Applicable |
| 47. Spread Event: | Not Applicable |
| 48. Termination Event/Adjustment Event Observation Period Start Date: | Not Applicable |

CREDIT LINKED PROVISIONS

- | | |
|---|--|
| 49. Type of Notes: | Index Credit Linked Notes |
| 50. Settlement Basis: | Cash Settlement |
| 51. Fallback Settlement Basis: | Not Applicable |
| 52. Credit Event Observation Start Date: | Trade Date |
| 53. Scheduled Observation End Date: | 20 June 2018 |
| 54. Final Payment Date: | Maturity Date |
| 55. Index: | Markit iTraxx® Europe Crossover 5 Y Series 19 Version 1 Index |
| 56. Reference Entity/ies, Weighting and Related Nominal Amount: | Each of the entities set out in the Schedule to these Final Terms, being components of the Index as at the Trade Date, and the Weighting specified in respect of such entity. |
| 57. Reference Obligation(s): | In respect of each Reference Entity, the obligation identified in respect of such Reference Entity in the Schedule hereto. |
| 58. Credit Events: | Bankruptcy
Failure to Pay
Restructuring

Modified Restructuring Maturity Limitation Date and Conditionally Transferable Obligation: Applicable

Grace Period Extension: Applicable |
| 59. Trade Date: | 29 April 2013 |
| 60. Conditions to Settlement: | Credit Event Notice; and
Notice of Publicly Available Information. |
| 61. Relevant Currency: | Not Applicable |

62. Relevant Jurisdiction:	Not Applicable
63. Final Cash Settlement Date:	Not Applicable
64. Final Cash Settlement Amount:	Not Applicable
65. Index Cash Settlement Date:	As per Condition 20 of the Credit Linked Conditions
66. Index Final Redemption Date:	As per condition 5(a)(ii) of the Credit Linked Conditions
67. Valuation Method:	Not Applicable
68. Dealers:	Not Applicable
69. Final Price:	Not Applicable
70. Quotations:	Not Applicable
71. Quotation Amount:	Not Applicable
72. Valuation Date:	Not Applicable
73. Valuation Time:	Not Applicable
74. Final Auction Cash Settlement Amount:	Not Applicable
75. Final Auction Cash Settlement Date:	Not Applicable
76. Hedge Unwind Adjustment:	Applicable
77. Physical Settlement Date:	Not Applicable
78. Partial Cash Settlement Date:	Not Applicable
79. Market Value:	Not Applicable
80. Obligation Category:	Borrowed Money
81. Obligation Characteristics:	None
82. All Guarantees:	Applicable
83. Deliverable Obligation Category:	Not Applicable
84. Deliverable Obligation Characteristics:	Not Applicable
85. Business Day(s):	A day (i) on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealing in foreign exchange and foreign currency deposits) in London and (ii) on which the TARGET System is operating.
86. Fixed Number of Reference Entities:	Not Applicable
87. Credit Event Backstop Date:	Applicable
(i) Commencing on Trade Date:	Applicable
88. Succession Event Backstop Date:	Applicable
(i) Commencing on Trade Date:	Applicable
89. Event Determination Date:	Event Determination Date Version A

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue and public offer in the Public Offer Jurisdiction and listing and admission to trading on the Luxembourg Stock Exchange of the Notes described herein pursuant to the €50,000,000,000 Global Issuance Programme of ING Bank N.V., ING Bank N.V., Sydney Branch, ING (US) Issuance LLC and ING Americas Issuance B.V.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in these Final Terms is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of the Issuer:

By:

Duly authorised

By:

Duly authorised

PART B – OTHER INFORMATION

1 LISTING

- | | |
|---|--|
| (i) Listing: | The Luxembourg Stock Exchange |
| (ii) Admission to trading: | Application will be made for the Notes to be admitted to trading on the Luxembourg Stock Exchange with effect from the Issue Date or as soon as possible thereafter. |
| (iii) Estimate of total expenses related to admission to trading: | EUR 2,500 |

2 RATINGS

Ratings: The Notes will not be rated.

3 NOTIFICATION

The Netherlands Authority for Financial Markets has provided the competent authorities in each of Austria, Belgium, Denmark, Finland, France, Germany, Italy, Luxembourg, Norway, Spain and Sweden with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive. Notwithstanding the foregoing, no offer of Notes to the public may be made in any Relevant Member State which requires the Issuer to undertake any action in addition to the filing of the Final Terms with the Netherlands Authority for the Financial Markets unless and until the Issuer advises such action has been taken.

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save as discussed in “Subscription and Sale” in Chapter 1 of the Base Prospectus in respect of any appointed Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

5 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Reasons for the offer: See “Use of Proceeds” wording in Chapter 1 of the Base Prospectus.

6 INFORMATION CONCERNING THE UNDERLYING

The return on the Notes is linked to the credit risk and the financial obligations of the underlying Reference Entities (which shall include any Successors thereof). The creditworthiness of the Reference Entities may go down as well as up throughout the life of the Notes. Fluctuations in the credit spreads of the Reference Entities will affect the value of the Notes.

Details of the past and further performance of the Index, which determined the initial Reference Entities as mentioned in the Schedule hereto, can be found on the website address www.markit.com and more

specifically under “Products & Services” and “Indices”. Information on the Index is available on Bloomberg information system (Bloomberg code: ITRX XOVER CDSI S19 5Y Corp).

Specific information on an individual Reference Entity can be found on the official websites of such Reference Entity and in financial reports (if any) from credit rating agencies such as Fitch, Inc (www.fitchratings.com), Standard & Poor’s Financial Services LLC (a subsidiary of The McGraw-Hill Companies, Inc) (www.standardandpoors.com) or Moody’s Investors Services (www.moody’s.com) published in relation to such Reference Entity.

Markit iTraxx® is a trade mark of Markit Indices Limited and has been licensed for the use by ING Bank N.V. Markit Indices Limited does not approve, endorse or recommend ING Bank N.V. or its financial derivatives products.

Markit iTraxx® derivatives products are derived from a source considered reliable, but neither Markit Indices Limited nor any of its employees, suppliers, subcontractors and agents (together Markit iTraxx Associates) guarantees the veracity, completeness or accuracy of Markit iTraxx® derivatives products or other information furnished in connection with Markit iTraxx® derivatives products. No representation, warranty or condition, express or implied, statutory or otherwise, as to condition, satisfactory quality, performance or fitness for purpose are given or assumed by Markit Indices Limited or any of the Markit iTraxx Associates in respect of Markit iTraxx® derivatives products or any data included in such Markit iTraxx® derivatives products or the use by any person or entity of Markit iTraxx® derivatives products or that data and all those representations, warranties and conditions are excluded save to extent that such exclusion is prohibited by law.

None of Markit Indices Limited nor any of the Markit iTraxx Associates shall have any liability or responsibility to any person or entity for any loss, damages, costs, charges, expenses or other liabilities whether caused by negligence of Markit Indices Limited or any of the Markit iTraxx Associates or otherwise, arising in connection with the use of Markit iTraxx® derivatives products or the Markit iTraxx® indices.

7 RESULTS OF THE OFFER

Results of the offer will be published by the Issuer on www.ingmarkets.com following the close of the subscription period (results of the offer are expected to be published on or about the Strike Date, although the Issuer reserves the right to close the subscription period earlier)

8 POST-ISSUANCE INFORMATION

Post-issuance information in relation to the Notes will be made available on www.ingmarkets.com. There is no assurance that the Issuer will continue to provide such information for the life of the Notes.

9 OPERATIONAL INFORMATION

- | | |
|---|----------------|
| (i) Intended to be held in a manner which would allow Eurosystem eligibility: | No |
| (ii) ISIN CODE: | FI4000062591 |
| (iii) Common Code: | 091428253 |
| (iv) Other relevant code: | Not Applicable |

- (v) Clearing system(s): Finnish Central Securities Depository (Euroclear Finland)
- (vi) Delivery: Delivery against payment
- (vii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (viii) Name and address of Calculation Agent (if other than the Issuer): Not Applicable
- (ix) Name and address of Finnish Registrar/Norwegian Registrar/Swedish Registrar: Euroclear Finland, Urho Kekkosen katu 5 C, P.O. Box 1110, FIN-00101 Helsinki, Finland.
- (x) Name and address of Finnish Issuing Agent/Norwegian Issuing Agent/Swedish Issuing Agent: Skandinaviska Enskilda Banken AB (publ), Helsinki Branch, Unioninkatu 30, FI-00100, Helsinki, Finland.

Schedule

Reference Entity	Weighting	Reference Obligation ISIN	Related Nominal Amount
Alcatel-Lucent (“Reference Entity₁”)	2%	FR0010070805	Weighting x Aggregate Nominal Amount of the Notes
ArcelorMittal S.A. (“Reference Entity₂”)	2%	US03938LAF13	Weighting x Aggregate Nominal Amount of the Notes
Ardagh Packaging Finance Plc (“Reference Entity₃”)	2%	XS0547019777	Weighting x Aggregate Nominal Amount of the Notes
Brisa Concessao Rodoviaria S.A. (“Reference Entity₄”)	2%	PTBRIHOM0001	Weighting x Aggregate Nominal Amount of the Notes
International Consolidated Air (“Reference Entity₅”)	2%	XS0133582147	Weighting x Aggregate Nominal Amount of the Notes
Cable & Wireless Ltd (“Reference Entity₆”)	2%	XS0050504306	Weighting x Aggregate Nominal Amount of the Notes
Cerved Technologies S.p.A. (“Reference Entity₇”)	2%		Weighting x Aggregate Nominal Amount of the Notes
Compagnie Industriali Riunite S.p.A. (“Reference Entity₈”)	2%	XS0207766170	Weighting x Aggregate Nominal Amount of the Notes
Codere Finance (Luxembourg) S.A. (“Reference Entity₉”)	2%	XS0222158767	Weighting x Aggregate Nominal Amount of the Notes
ConvaTec Healthcare E S.A. (“Reference Entity₁₀”)	2%	XS0568044555	Weighting x Aggregate Nominal Amount of the Notes
Dixons Retail Plc (“Reference Entity₁₁”)	2%	XS0528872830	Weighting x Aggregate Nominal Amount of the Notes
Energias de Portugal S.A. – EDP (“Reference Entity₁₂”)	2%	PTEDPSOM0010	Weighting x Aggregate Nominal Amount of the Notes
Eileme 2 AB (publ) (“Reference Entity₁₃”)	2%	XS0731129747	Weighting x Aggregate Nominal Amount of the Notes
Fiat Industrial S.p.A. (“Reference Entity₁₄”)	2%	XS0604641034	Weighting x Aggregate Nominal Amount of the Notes
Fiat S.p.A. (“Reference Entity₁₅”)	2%	XS0305093311	Weighting x Aggregate Nominal Amount of the Notes
Finmeccanica S.p.A. (“Reference Entity₁₆”)	2%	XS0182242247	Weighting x Aggregate Nominal Amount of the Notes
Grohe Holding GmbH (“Reference Entity₁₇”)	2%	XS0847049623	Weighting x Aggregate Nominal Amount of the Notes
HeidelbergCement AG (“Reference Entity₁₈”)	2%	DE000A0TKUU3	Weighting x Aggregate Nominal Amount of the Notes

Hellenic Telecommunications Organization S.A. ("Reference Entity₁₉")	2%	XS0275776283	Weighting x Aggregate Nominal Amount of the Notes
Infineon Technologies Holding ("Reference Entity₂₀")	2%		Weighting x Aggregate Nominal Amount of the Notes
ISS Global A/S ("Reference Entity₂₁")	2%	XS0206714247	Weighting x Aggregate Nominal Amount of the Notes
Jaguar Land Rover Automotive Plc ("Reference Entity₂₂")	2%		Weighting x Aggregate Nominal Amount of the Notes
Ladbrokes Plc ("Reference Entity₂₃")	2%	XS0491875562	Weighting x Aggregate Nominal Amount of the Notes
Lafarge S.A. ("Reference Entity₂₄")	2%	FR0010032730	Weighting x Aggregate Nominal Amount of the Notes
Melia Hotels International S.A. ("Reference Entity₂₅")	2%	XS0469533631	Weighting x Aggregate Nominal Amount of the Notes
Metsa Board Corporation ("Reference Entity₂₆")	2%	XS0249583377	Weighting x Aggregate Nominal Amount of the Notes
Nokia OYJ ("Reference Entity₂₇")	2%	XS0411735482	Weighting x Aggregate Nominal Amount of the Notes
Norske Skogindustrier ASA ("Reference Entity₂₈")	2%	XS0307552355	Weighting x Aggregate Nominal Amount of the Notes
NXP B.V./NXP Funding LLC ("Reference Entity₂₉")	2%	XS0270226185	Weighting x Aggregate Nominal Amount of the Notes
ONO Finance II Plc ("Reference Entity₃₀")	2%	XS0584389448	Weighting x Aggregate Nominal Amount of the Notes
Peugeot S.A. ("Reference Entity₃₁")	2%	FR0010780452	Weighting x Aggregate Nominal Amount of the Notes
Portugal Telecom International Finance B.V. ("Reference Entity₃₂")	2%	XS0215828913	Weighting x Aggregate Nominal Amount of the Notes
Rallye ("Reference Entity₃₃")	2%	FR0010815472	Weighting x Aggregate Nominal Amount of the Notes
Renault S.A. ("Reference Entity₃₄")	2%	FR0010025734	Weighting x Aggregate Nominal Amount of the Notes
Schaeffler Finance B.V. ("Reference Entity₃₅")	2%	XS0741938624	Weighting x Aggregate Nominal Amount of the Notes
Smurfit Kappa Acquisitions ("Reference Entity₃₆")	2%	XS0832432446	Weighting x Aggregate Nominal Amount of the Notes
Societe Air France S.A.	2%	FR0010185975	Weighting x Aggregate Nominal Amount

(“Reference Entity ₃₇ ”)			of the Notes
Stena AB (“Reference Entity ₃₈ ”)	2%	XS0285176458	Weighting x Aggregate Nominal Amount of the Notes
Stora Enso Oyj (“Reference Entity ₃₉ ”)	2%	XS0194948617	Weighting x Aggregate Nominal Amount of the Notes
Sunrise Communications Holdings S.A. (“Reference Entity ₄₀ ”)	2%	XS0548102531	Weighting x Aggregate Nominal Amount of the Notes
Techem GmbH (“Reference Entity ₄₁ ”)	2%		Weighting x Aggregate Nominal Amount of the Notes
Telecom Italia S.p.A. (“Reference Entity ₄₂ ”)	2%	XS0184373925	Weighting x Aggregate Nominal Amount of the Notes
ThyssenKrupp AG (“Reference Entity ₄₃ ”)	2%	XS0214238239	Weighting x Aggregate Nominal Amount of the Notes
TUI AG (“Reference Entity ₄₄ ”)	2%		Weighting x Aggregate Nominal Amount of the Notes
Unitymedia KabelBW GmbH (“Reference Entity ₄₅ ”)	2%	XS0468466056	Weighting x Aggregate Nominal Amount of the Notes
UPC Holding B.V. (“Reference Entity ₄₆ ”)	2%	XS0273428416	Weighting x Aggregate Nominal Amount of the Notes
UPM-Kymmene Corporation (“Reference Entity ₄₇ ”)	2%	US915436AE98	Weighting x Aggregate Nominal Amount of the Notes
Virgin Media Finance Plc (“Reference Entity ₄₈ ”)	2%	US92769VAD10	Weighting x Aggregate Nominal Amount of the Notes
Wendel S.A. (“Reference Entity ₄₉ ”)	2%	XS0253989635	Weighting x Aggregate Nominal Amount of the Notes
Wind Acquisition Finance S.A. (“Reference Entity ₅₀ ”)	2%	XS0438150160	Weighting x Aggregate Nominal Amount of the Notes