

COMMERZBANK AKTIENGESELLSCHAFT

Frankfurt am Main

Fourth Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Prospectus relating to Unlimited Leverage x15 CACF Index Certificates**
("Unlimited Factor 15 Long CACF Index Certificates") 2nd Tranche and
Unlimited Short x15 CACF Index Certificates ("Unlimited Factor 15 Short CACF Index
Certificates") 2nd Tranche and Unlimited Short x12 CACF Index Certificates ("Unlimited Factor
12 Short CACF Index Certificates") 2nd Tranche
(consisting of the Summary and Securities Note both dated 11 September 2013
last supplemented on 6 June 2014 and
the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft
last supplemented on 13 August 2014)
(the "Prospectus Leverage & Short Certificates")

Sixth Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Unlimited Index Certificates** dated 5 November 2013
last supplemented on 6 June 2014

Fifth Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Structured Notes** dated 5 November 2013
last supplemented on 6 June 2014

Fourth Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus € 5,000,000,000 Credit Linked Note Programme** dated 19 December 2013
last supplemented on 6 June 2014
(the "Base Prospectus Credit Linked Note Programme")

Third Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Italian Certificates relating to indices composed by the**
Issuer and other legal entities belonging to the Commerzbank Group, where each such index is
also referred to as "Proprietary Index" dated 05 March 2014
last supplemented on 6 June 2014
(the "Base Prospectus relating to Italian Certificates dated 5 March 2014")

Second Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants**
dated 14 May 2014
last supplemented on 6 June 2014

First Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Structured Certificates** dated 22 May 2014

First Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Warrants** dated 4 June 2014

First Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Lookback Call Notes** dated 4 July 2014

Second Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Certificates** dated 14 July 2014
last supplemented on 18 August 2014

First Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Italian Certificates** dated 23 July 2014

First Supplement as of 26 August 2014
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the **Base Prospectus relating to Notes** dated 23 July 2014

Right of withdrawal of the investors

Investors who have already agreed to purchase or subscribe for the securities before the Supplement is published shall have the right, exercisable within two working days after the publication of the supplement, to withdraw their acceptances, provided that the new factor arose before the final closing of the offer to the public and the delivery of the securities.

The withdrawal of acceptance must be addressed to the vendor of the securities. If COMMERZBANK Aktiengesellschaft was the counterparty in the purchase, the withdrawal has to be sent to COMMERZBANK Aktiengesellschaft, GS-MO 3.1.6 New Issues & SSD Issuing Services, Kaiserstraße 16 (Kaiserplatz), 60311 Frankfurt am Main, Federal Republic of Germany.

COMMERZBANK 

On 18 August 2014 the Fifth Supplement dated 13 August 2014 to the Registration Document dated 6 November 2013 was approved by BaFin. Therefore, the following amendments and supplements to the above-mentioned prospectuses (together the "Prospectuses") shall be made:

I. In all above-mentioned Prospectuses, Element B.12 of the Summary shall be deleted and replaced by the following:

B.12	Selected key financial information, Prospects of the Issuer, Significant changes in the financial position	<p>The following table shows an overview of the balance sheet and income statement of COMMERZBANK Group which has been extracted from the respective audited consolidated financial statements prepared in accordance with IFRS as of 31 December 2012 and 2013 as well as from the consolidated interim financial statements as of 30 June 2014 (reviewed):</p> <table border="1"> <thead> <tr> <th></th> <th style="text-align: right;"><u>31 December</u> <u>2012¹⁾</u></th> <th style="text-align: right;"><u>31 December</u> <u>2013²⁾</u></th> <th style="text-align: right;"><u>30 June</u> <u>2014</u></th> </tr> </thead> <tbody> <tr> <td colspan="4">Balance sheet</td> </tr> <tr> <td colspan="4">Assets (€ m)</td> </tr> <tr> <td>Cash reserve</td> <td style="text-align: right;">15,755</td> <td style="text-align: right;">12,397</td> <td style="text-align: right;">7,067</td> </tr> <tr> <td>Claims 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assets	3,571	2,936	3,539	Total	<u>636,023</u>	<u>549,654</u>	<u>582,590</u>	¹⁾ Figures restated due to the first-time application of the amended IAS 19 and hedge accounting restatement.				²⁾ Prior-year figures after the restatement of credit protection insurance and the tax restatements.					<u>31 December</u> <u>2012¹⁾</u>	<u>31 December</u> <u>2013²⁾</u>	<u>30 June</u> <u>2014</u>	Liabilities and equity (€ m)				Liabilities to banks	110,242	77,694	123,358	Liabilities to customers.....	265,905	276,486	263,782	Securitised liabilities.....	79,357	64,670	55,429	Value adjustment portfolio fair value hedges	1,467	714	1,034	Negative fair values of derivative hedging instruments.....	11,739	7,655	8,409	Trading liabilities	116,111	71,010	78,179	Provisions	4,099	3,875	4,057	Current tax liabilities.....	324	245	294	Deferred tax liabilities.....	91	83	96	Liabilities from disposal groups held for sale	2	24	68	Other liabilities	6,523	6,551	7,355	Subordinated debt 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		<u>2012^{*)}</u>	<u>2013</u>	<u>2013^{**)}</u>	<u>2014</u>
	<u>Income Statement</u>				
	<u>(€m)</u>				
	Net interest income	6,487	6,148	2,992	2,736
	Loan loss provisions	-1,660	-1,747	-804	-495
	Net interest income after loan loss provisions	4,827	4,401	2,188	2,241
	Net commission income.....	3,249	3,215	1,649	1,597
	Net trading income and net trading from hedge accounting	73	-82	297	228
	Net investment income.....	81	17	-126	3
	Current net income from companies accounted for using the equity method	46	60	19	23
	Other net income	-77	-89	-66	-86
	Operating expenses...	7,029	6,797	3,423	3,425
	Restructuring expenses	43	493	493	---
	Net gain or loss from sale of disposal of groups....	-268	---	---	---
	Pre-tax profit or loss	859	232	45	581
	Taxes on income	803	65	55	227
	Consolidated profit or loss.....	56	167	-10	354
	*) Prior-year figures restated due to the first-time application of the amended IAS 19, the hedge accounting restatement and other disclosure changes.				
	**) Prior-year figures after the restatement of hedge accounting and credit protection insurance plus other adjustments.				
	- not applicable -				
	There has been no material adverse change in the prospects of COMMERZBANK Group since 31 December 2013.				
	Since 30 June 2014 no significant change in the financial position of COMMERZBANK Group has occurred.				

II. In the Prospectus Leverage & Short Certificates, the Base Prospectus relating to Unlimited Index Certificates, the Base Prospectus relating to Structured Notes, the Base Prospectus relating to Italian Certificates dated 5 March 2014 and the Base Prospectus relating to Italian Certificates dated 23 July 2014 the second paragraph in section "C. Availability of documents", "Availability of Documents" and "C. Documents on Display", respectively shall be deleted and replaced by the following:

Furthermore, the Articles of Association of COMMERZBANK Aktiengesellschaft (as amended), the financial statements and management reports of COMMERZBANK Aktiengesellschaft for the financial years 2013 and the Annual Reports of the COMMERZBANK Group for the financial years 2012 and 2013 and the Interim Report of the COMMERZBANK Group as at 30 June 2014 are available for inspection at the specified office of the Issuer and for viewing in electronic form at www.commerzbank.com for a period of twelve months following the date of approval of this Prospectus.

III. In all above mentioned Prospectuses (except the Prospectus Leverage & Short Certificates, the Base Prospectus Credit Linked Note Programme, the Base Prospectus relating to Italian Certificates dated 5 March 2014), the sections "Registration Document and Supplements" and "Financial Information" in the table in the section "Documents Incorporated by Reference" shall be deleted and replaced by the following:

Registration Document and Supplements	
<p>Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <ul style="list-style-type: none"> A. Responsibility Statement D. Risk Factors relating to the COMMERZBANK Group E. Description of COMMERZBANK Aktiengesellschaft <ul style="list-style-type: none"> Bank name, registered office, corporate purpose and financial year Description of COMMERZBANK Group's Business Activities <ul style="list-style-type: none"> Overview Segments Group Structure and corporate investments Administrative, Management and Supervisory Board Potential Conflict of Interest Major Shareholders Historical Financial Information Interim Financial Information Auditors Material agreements Legal disputes Recent developments and outlook 	<ul style="list-style-type: none"> p. 3 p. 4 - p. 42 p. 43 - p. 74 p. 43 p. 43 - p. 44 p. 44 - p. 52 p. 52 p. 53 - p. 57 p. 57 p. 58 p. 58 p. 58 p. 58 p. 59 - p. 66 p. 66 - p. 71 p. 71 - p. 73
<p>First Supplement dated 14 November 2013 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <ul style="list-style-type: none"> Amendments to the following sub-sections of section "D. Risk Factors relating to the COMMERZBANK Group" <ul style="list-style-type: none"> Legal Risks Amendments to the following sub-sections of section "E. Description of COMMERZBANK" <ul style="list-style-type: none"> Interim Financial Information Auditors Legal disputes Recent developments and outlook 	<ul style="list-style-type: none"> p. 3 p. 2 p. 2 p. 3 p. 2 - p. 3
<p>Second Supplement dated 21 February 2014 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <ul style="list-style-type: none"> Amendments to the sub-section "Recent developments and outlook" of section "E. Description of COMMERZBANK" 	<ul style="list-style-type: none"> p. 2 - 5
<p>Third Supplement dated 9 April 2014 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <ul style="list-style-type: none"> Amendments to the following sub-section of section "E. Description of COMMERZBANK" <ul style="list-style-type: none"> Historical Financial Information Trend Information Significant Change in the Financial Position Interim Financial Information Auditors Recent developments and outlook 	<ul style="list-style-type: none"> p. 2 p. 2 p. 2 p. 2 p. 2 p. 2

<p>Fourth Supplement dated 9 May 2014 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Amendments to the following sub-section of section "E. Description of COMMERZBANK"</p> <ul style="list-style-type: none"> Interim Financial Information Significant Change in the Financial Position Auditors 	<p>p. 2</p> <p>p. 2</p> <p>p. 2</p>
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<p>Financial Information</p>	
<p>COMMERZBANK Group Annual Report 2012 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i>, Luxembourg</p> <ul style="list-style-type: none"> Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements) 	<p>p. 61 – p. 130</p> <p>p. 131 – p. 178</p> <p>p. 181 – p. 183</p> <p>p. 184 – p. 185</p> <p>p. 186 – p. 187</p> <p>p. 188 – p. 189</p> <p>p. 190 – p. 336</p> <p>p. 337 – p. 338</p> <p>p. 352</p>
<p>COMMERZBANK Group Annual Report 2013 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i>, Luxembourg</p> <ul style="list-style-type: none"> Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements) 	<p>p. 47 – p. 96</p> <p>p. 97 – p. 132</p> <p>p. 135 – p. 137</p> <p>p. 138 – p. 139</p> <p>p. 140 – p. 142</p> <p>p. 143 – p. 144</p> <p>p. 145 – p. 322</p> <p>p. 323 – p. 324</p> <p>p. 338</p>
<p>Third Supplement dated 9 April 2014 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Adding of section "H. Financial Statement and Management Report 2013 of Commerzbank "</p> <ul style="list-style-type: none"> Management report Risk report Income statement Balance sheet Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements) 	<p>F-1 – F-29</p> <p>F-30 – F-59</p> <p>F-60</p> <p>F-61 – F-64</p> <p>F-65 – F-105</p> <p>F-106 – F-107</p> <p>F-108</p>

COMMERZBANK Group Interim Report as at 30 June 2014 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg	
Interim management report	p. 8 – p. 21
Interim risk report	p. 22 – p. 37
Interim Financial Statements	
Statement of comprehensive income	p. 38 – p. 42
Balance sheet	p. 43 – p. 44
Statement of changes in equity	p. 45 – p. 47
Cash flow statement (condensed version)	p. 48
Selected notes	p. 49 – p. 87
Review report	p. 88
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IV. In the Base Prospectus Credit Linked Note Programme and the Base Prospectus relating to Italian Certificates dated 5 March 2014 the tables in the section "Documents Incorporated by Reference" shall be deleted and replaced as follows:

Document	Pages of Document incorporated by reference
Registration Document of the Issuer dated 6 November 2013	
Risk Factors relating to the COMMERZBANK Group	p. 4 – p. 42
Description of COMMERZBANK Aktiengesellschaft	p. 43 – p. 74
First Supplement to the Registration Document of the Issuer dated 14 November 2013	
The first supplement is incorporated in its entirety	p. 1 – p. 4
Second Supplement to the Registration Document of the Issuer dated 21 February 2014	
The second supplement is incorporated in its entirety	p. 1 – p. 5
Third Supplement to the Registration Document of the Issuer dated 9 April 2014	
The third supplement is incorporated in its entirety	p. 1 - F-108
Fourth Supplement to the Registration Document of the Issuer dated 9 May 2014	
The fourth supplement is incorporated in its entirety	p. 1 - p. 4
Fifth Supplement to the Registration Document of the Issuer dated 13 August 2014	
The fifth supplement is incorporated in its entirety	p. 1 - p. 4

Document	Pages of Document incorporated by reference
COMMERZBANK Group Annual Report 2012 (English version)	
Group management report	p. 61 – p. 130
Group risk report	p. 131 – p. 178
Statement of comprehensive income	p. 181 – p. 183
Balance sheet	p. 184 – p. 185
Statement of changes in equity	p. 186 – p. 187
Cash flow statement	p. 188 – p. 189
Notes	p. 190 – p. 336
Independent auditors' report	p. 337 – p. 338
Disclaimer (reservation regarding forward-looking statements)	p. 352
Group management report	p. 61 – p. 130
Group risk report	p. 131 – p. 178
Statement of comprehensive income	p. 181 – p. 183
COMMERZBANK Group Annual Report 2013 (English version)	
Group management report	p. 47 – p. 96
Group risk report	p. 97 – p. 132
Statement of comprehensive income	p. 135 – p. 137
Balance sheet	p. 138 – p. 139
Statement of changes in equity	p. 140 – p. 142
Cash flow statement	p. 143 – p. 144
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Group management report	p. 47 – p. 96
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COMMERZBANK Group Interim Report as at 30 June 2014 (English version)	
Interim management report	p. 8 – p. 21
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Frankfurt am Main, 26 August 2014

COMMERZBANK
AKTIENGESELLSCHAFT

by: Behringer

by: Reichle